Pharmaceutical Content and Advertisements

Physician Engagement with Across the Web

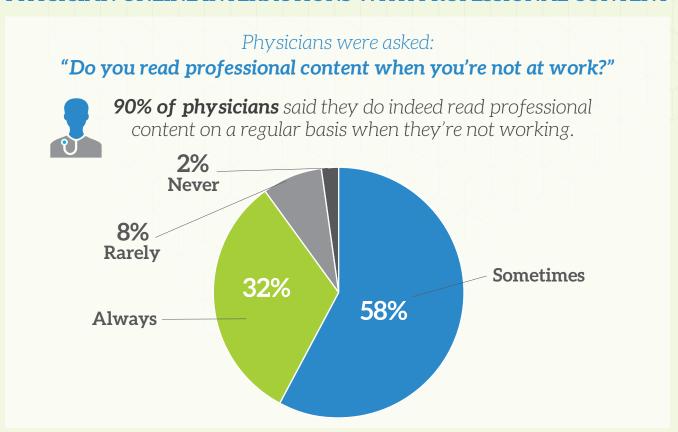
MedData Point is a market research program powered by MedData Group that collects and analyzes data to provide healthcare marketers with insights into the latest trends, technologies and perceptions in healthcare among physicians and other healthcare professionals and across a variety of specialties and practice sizes. The following survey data is reflective of 245 U.S. physicians.

Pharmaceutical companies are one of the largest advertisers in the overall marketplace and across all media. They spend billions of dollars annually investing in marketing and advertising directly to consumers and to healthcare professionals (HCPs).

MedData Group's **HCP Digital ID** product provides a valuable opportunity for healthcare and pharma companies to advertise their products and services to a highly targeted audience of healthcare professionals at the NPI-level on a wide range of websites, mobile devices, social networks and even addressable TV.

Below are some statistics that show how physicians engage with pharmaceutical content online and through targeted, programmatic advertising.

PHYSICIAN ONLINE INTERACTIONS WITH PROFESSIONAL CONTENT



When asked:

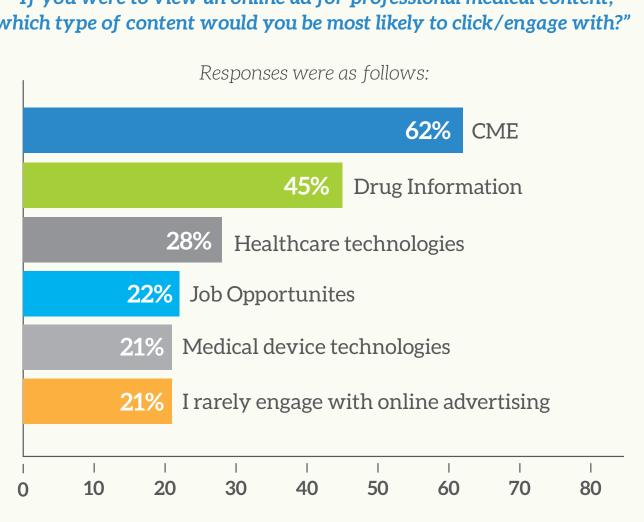
"For direct to provider pharma marketing, how receptive are you to receiving information from pharma companies about new drugs and treatment options?

75% of are either very or somewhat receptive to direct to provider marketing from physicians pharma companies.

PHYSICIAN PREFERENCES FOR ONLINE ADVERTISING

When asked:

"If you were to view an online ad for professional medical content, which type of content would you be most likely to click/engage with?"





Drug information was the second highest response, indicating that physicians will stop to read pharmaceutical information while browsing online.

Only **21%**

of this important group of HCPs indicate they rarely engage with online advertising.

When asked. "Upon viewing an ad on non-healthcare sites, which types of websites would you engage with professional healthcare advertising?" Responses were as follows: Media outlets, including social media 49% 26% Informational resources 6% **Blogs** 5% E-Commerce 4% **Entertainment** I'm not sure 27% 10 30 20 40 50



Physicians are engaging with professional healthcare content outside of professional healthcare websites. **Social media** and **news outlets** were the top type of non-professional website where physicians reported interacting with healthcare advertisements the most.

PHYSICIAN ENGAGEMENT ON SOCIAL MEDIA

When asked:

"How often are you active on the following social media channels?"

Responses were as follows:

	DAILY	AT LEAST WEEEKLY	AT LEAST MONTHLY	NEVER
f	54.22%	18.07%	7.23%	20.48%
9	6.85%	23.29%	15.07%	54.79%
in	8.57%	29.52%	52.38%	9.52%
O	9.84%	27.87%	27.87%	34.43%
0	2.70%	6.76%	9.46%	81.08%
OTHER	11.94%	8.96%	2.99%	76.12%

Taking a c look by ag			in
25-34	93% are on Facebook at least weekly	25% are on Twitter at least monthly	53% are on LinkedIn at least monthly
	93% are on Facebook at least monthly		
35-44	81% are on Facebook at least weekly	33% are on Twitter at least monthly	67% are on LinkedIn at least monthly
	82% are on Facebook at least monthly		
45-54	71% are on Facebook at least weekly	55% are on Twitter at least monthly	85% are on LinkedIn at least monthly
	79% are on Facebook at least monthly		
55-64	68% are on Facebook at least weekly	50% are on Twitter at least monthly	84% are on LinkedIn at least monthly
	76% are on Facebook at least monthly		



The younger the doctor, the more active they are on Facebook. Conversely, **the older the doctor**, the more active they are on Twitter and LinkedIn. By age 45, doctors dramatically increase their use of LinkedIn.



While Facebook caters to a younger demographic of doctors, physicians with more work experience may be more active on LinkedIn for the purposes of professional networking, and building up their careers and brand reputations.

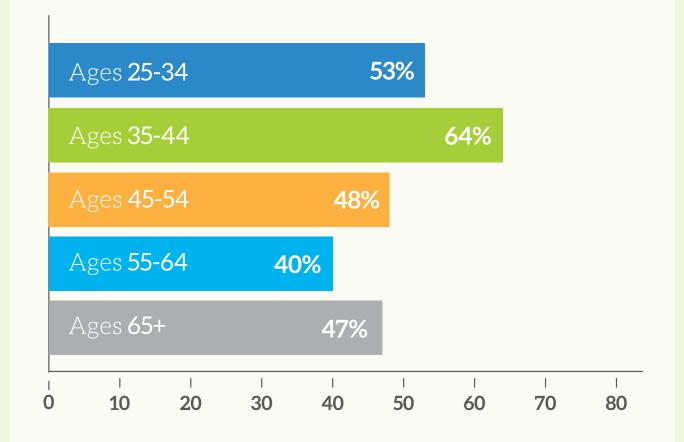
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PCPs	64% are on Facebook at least weekly	50% are on Twitter at least monthly	94% are on LinkedIn at least monthly
	72% are on Facebook at least monthly		
Specialists	60% are on Facebook at least weekly	44% are on Twitter at least monthly	85% are on LinkedIn at least monthly
	74% are on Facebook at least monthly		



PHYSICIAN ENGAGEMENT WITH PHARMACEUTICAL CONTENT ON SOCIAL MEDIA AND OTHER LIFESTYLE SITES



"Have you found that viewing ads for new drug information across a variety of websites (news outlets, lifestyle sites, social media, etc.) has helped you become more aware of pharmaceuticals relevant to your area of specialty?"



The majority of 25-44 year old physicians have possibly or definitely become aware of new drug information from seeing ads across a variety of websites. It is possible that the younger generation of physicians, who grew up exposed to more forms of digital advertising, are more open and accepting of advertising content as a form of valuable information.

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"Facebook advertising has by far been our most successful digital marketing campaign for helping us achieve our goals in audience engagement and growth."

Danielle Schroth
 Director of Crowd Development, InCrowd

By employing a programmatic ad buying strategy, combined with the right targeting data, healthcare and pharma marketers gain the ability to target highly specific healthcare audiences across multiple websites, networks and social channels, extending their reach in a highly cost-effective way at scale.

MedData Group's HCP Digital ID solution provides the data to fuel your programmatic campaign, guaranteeing that your ads are being displayed only to the specific HCPs that you want and need to target. Irrespective of the type of websites your ad campaign is displayed on, MedData Group can ensure you are reaching the exact HCPs that you are looking to target.

CONTACT US TODAY TO LEARN MORE
ABOUT HOW HCP DIGITAL ID CAN FUEL YOUR
PROGRAMMATIC AD BUYING STRATEGY.

About MedData Group: MedData Group provides a wide range of data solutions and demand generation programs for providers of pharmaceuticals, medical devices, healthcare technology, professional services, medical education, publishers and others looking to engage with professional healthcare audiences. We offer a full range of highly flexible, cost-effective data



solutions as well as demand/lead generation programs. Our database of over 2 million healthcare professional records including email, digital ID, clinical behavior (Dx/Px) and dozens of other data fields is constantly being verified, enriched and updated to fuel your interactive marketing campaigns. Our suite of innovative solutions will help you reach and engage the right HCP audiences through the right channels.



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